

GEORGIA STATE BOARD OF ACCOUNTANCY
Board Meeting: January 28, 2009
Draft

A meeting of the Georgia State Board of Accountancy was held on Wednesday, January 28, 2009, at the Office of the Division Director, Professional Licensing Boards Division, 237 Coliseum Drive, Macon, Georgia.

The following Board members were present:

J. Sam Johnson, CPA and Chairman
Grace Lopez-Williams, CPA, Vice Chairperson
C. Ben Hill, CPA
T. Farrell Nichols, CPA
Michael W. Skinner, CPA

Others present:

Darren Mickler, Executive Director
Sherry Harrison, Licensing Supervisor
Charlotte Mason, Board Support Specialist
Janet Wray, Assistant Attorney General via videoconference
Sonya Williams, Legal Services Staff Attorney

Guests:

Wanda Goodson, Georgia Association of Accountants and Tax Professionals
Gary Julian, Georgia Society of Certified Public Accountants
Norma Jean Ogle, Georgia Association of Accountants and Tax Professionals

Chairman Johnson established a quorum was present at 9: 35 a.m. and called the meeting to order.

Mrs. Lopez-Williams made a motion to approve the minutes of the following Board meetings:

- November 19, 2008 – As Corrected
- December 19, 2008

Mr. Skinner seconded the motion. The motion carried unanimously.

Mr. Skinner made a motion to enter into **Executive Session** in accordance with O.C.G.A.43-1-2(k) and 43-1-19(h) to deliberate on applications and investigative matters and to receive an investigative report. Mr. Nichols seconded the motion. Voting in favor of the motion were those members present who included Board Members Hill, Johnson, Lopez-Williams, Nichols, and Skinner. The Board concluded **Executive Session** in order to vote on these matters and to continue with the public session.

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Applications:

Mr. Skinner made a motion to **approve** the following applications that met certification requirements. Mr. Hill seconded. The motion carried unanimously.

Approved Licensees since November 19, 2008.

CPA027298	Brock, Kristi Michelle
CPA027299	Bruner, Nicholas Tatsuro
CPA027300	Drake, Weston Harry
CPA027301	Granger, Naomi Ruth
CPA027302	Grubisich, Michael David
CPA027303	Helfer, David Mark
CPA027304	Knowles, Michael William
CPA027305	Lee, Vivian Fang-Hsin
CPA027306	Pedrick, Mark L
CPA027307	Maza, Kimberly Lynn
CPA027308	Miller, Christopher Sean
CPA027309	Ochwangi, David Ogega
CPA027310	Rogers, Zachary Daniel
CPA027311	Saunders, Sarah Kate
CPA027312	Schwartz, Steven David
CPA027313	Scott, Lauren Virginia
CPA027314	Schork, Peter Anthony, IV
CPA027315	Warner, Robert Peters

Approved licensees at the January 28, 2009 Board meeting:

CPA027182	Booher, David Gary
CPA027183	Bopitiya Gamaethige, Prasanna Bandula
CPA027184	Chesnutt, Jerry M
CPA027185	Dunkley-White, Michele Venetia
CPA027186	Fogarty, Lynn Frances
CPA027187	Garrett, Elizabeth Jean
CPA027188	Halluska, Christopher Thomas Harrison
CPA027189	Kenney, Laura Mathews
CPA027190	Stein, Neville
CPA027191	Thomas, Philip Omokayode
CPA027192	Bauer, William W
CPA027193	DiGiovanni, Thomas Nicholas
CPA027194	Ellis, Byron E
CPA027195	Everson, Vincent Keith

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CPA027196	Elson, Raymond J
CPA027197	Koogle, Suzanne C
CPA027198	Schwartz, Ron Jay
CPA027199	Seal, Richard Monroe
CPA027200	Swanson, Craig Gordon
CPA027201	Wall, James Arthur
CPA027202	Wang, Miranda
CPA027203	Wise, Matthew Robert
CPA027204	Boyd, Christy Michelle
CPA027205	Nelsen, Kathy J
CPA027206	Thompson, Tiffany Lynn
CPA027207	Howle, Samuel Wilds
CPA027208	Wu, Chen
CPA027209	Owenby, Margaret Anne
CPA027210	Song, Yi
CPA027211	Huynh, Van Tuong
CPA027212	Yoon, Ki Bong
CPA027213	Coia, Nicholas Edward
CPA027214	Liu, Hang
CPA027215	Thirsk, Robin E
CPA027216	Yakubu, Tanko A
CPA027217	Barnes, Geoffrey Walter
CPA027218	Burns, David Matthew
CPA027219	Hewatt, Amanda Y
CPA027220	Smiley, Janette Dianne
CPA027221	Wagers, Kevin Scott
CPA027222	Posta, Michael Joseph, IV
CPA027223	Martineau, James Richard
CPA027224	Green, Henry Davis, III
CPA027225	Alford, Amber Spradley
CPA027226	Jones, Audra Ruth
CPA027227	Funk, Melissa Drouin
CPA027228	Payne, William Mark
CPA027229	Fincher, Scott Alexander
CPA027230	Moon, James Robert, Jr
CPA027231	Jackson, Sandra West
CPA027232	Greenman, Scott Francis
CPA027233	Mills, Ryan John
CPA027234	Drysdale, Derek Wayne
CPA027235	Dillard, Dwayne E
CPA027236	Pittman, Casimira Lise
CPA027237	Ibraheem, Amgd K

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CPA027238	Worrall, Daniel Ray
CPA027239	Erickson, James David
CPA027240	Mehta, Raj Ashok
CPA027241	Knox, John David
CPA027242	Momin, Sofiya I
CPA027243	Gutzwiller, Louis William, III
CPA027244	Tolleson, Marc A
CPA027245	Buttram, Sandra Lynn
CPA027246	Pennington, Kelli S
CPA027247	McCormick, Marc J
CPA027248	Thomas, Onetta Smith
CPA027249	Halpin, Mark James
CPA027250	Edelman, Teresa Sarphie
CPA027251	Delerme-Duarte, Victor Manvel
CPA027252	Campbell, Kevin Andrew
CPA027253	Laycock, Emily Suzanne
CPA027254	Graham, Amelia Willa
CPA027255	Gomaa, Tamer Hassan
CPA027256	Heinz, Philip Alexander
CPA027257	Booker, Joel B
CPA027258	McCray, Darnell
CPA027259	Moore, Courtney Faircloth
CPA027260	Gay, James C, Jr
CPA027261	Forster, Lauren Stuart
CPA027262	Ng, Diana Ibragimova
CPA027263	Hamilton, Angela Dean
CPA027264	Briggs, Carrie L
CPA027265	Londeen, Kevin C
CPA027266	Lee, David Andrew
CPA027267	Powell, Robert Lamar, Jr
CPA027268	Washington, Oni
CPA027269	Wommer, Dane E
CPA027270	Carlson, Ryan Scott
CPA027271	Cole, Jennifer Ryan
CPA027272	Coy, Benjamin J
CPA027273	Ayoola, Yetunde Oluwatosin
CPA027274	Davis, Julia A
CPA027275	England, Thomas John
CPA027276	Yoakum, Christina Lynn
CPA027277	Williams, Tamica Michele
CPA027278	Shannon, Kathryn Diane
CPA027279	Yakots, Sarah Jane

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CPA027280	Cooke, Melissa Ann
CPA027281	Gordon, Christopher Matthew
CPA027282	Yee, Pooi Son
CPA027283	Bible, Charles Micah
CPA027284	Boyden, Tiffany Ann
CPA027285	Galvan, Susan
CPA027286	Dougherty, Anjali Ilayperuma
CPA027287	Shyr, Fu Chia Helen
CPA027288	Chhabra, Akhil
CPA027289	Cloer, Trenton Duke
CPA027290	Morozova, Aleksandra Nicolaevna
CPA027291	Denton, Sarah Kathryn
CPA027292	Spaanstra, Todd Allen
CPA027293	Navas, Mindy Dawn
CPA027294	Oskandy, Teresa Marie
CPA027295	Thomas, William John Richard, IV
CPA027296	Turner, Peter James
CPA027297	Williams, Alexandria Stabile

NASBA Licensing Requests:

Lisa Crump: After reviewing the request for extension on notice to schedule to take the CPA examination, Mr. Skinner motioned to deny the request. Mr. Hill seconded. The motion carried unanimously.

Daniel Chatters: After reviewing the request for extension of REG session of exam due to hardship, Mr. Hill motioned to table request to the February 25, 2009 Board meeting. Mrs. Lopez -Williams seconded. The motion carried unanimously.

Applications:

Applicant # 1102641: After reviewing the additional information provided by the applicant, Mr. Hill motioned to approve the request for licensure. Mr. Skinner seconded. The motion carried unanimously.

Applicant # 1165344: After reviewing the additional information provided by the applicant, Mr. Hill motioned to deny the request for licensure. Mr. Skinner seconded. The motion carried unanimously.

Applicant # 1164748: After reviewing the additional information provided by the applicant, Mr. Hill motioned to approve the request for licensure. Mr. Skinner seconded. The motion carried unanimously.

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Firms:

Applicant #1000669: After reviewing the request for an extension of time to complete Peer Review, Mr. Skinner moved to approve the renewal of the firm's license pending receipt of the peer review documentation by renewal year ending 06/30/2010. Mrs. Grace Lopez-Williams seconded. The motion carried unanimously.

Applicant # 1172232: After reviewing an application for a firm license, Mr. Skinner motioned to approve the application under a consent order and a \$500.00 fine. Mr. Hill seconded. The motion carried unanimously.

Applicant # 1168157: After reviewing an application for a firm license, Mr. Skinner motioned to approve license with a consent order and a \$500.00 penalty. Mr. Hill seconded. The motion carried unanimously.

Legal Services:

The Board heard a report from Legal Services on the following cases:

ACCT070100 & ACCT080009 – Mr. Skinner motioned to give authorization to Executive Director to accept Cease and Desist order and close case. Mr. Hill seconded. The motion carried unanimously.

ACCT090040 Keisha Thomas – Mr. Skinner made a motion to close case. Mr. Hill seconded. The motion carried unanimously.

ACCT070025 – Mr. Skinner approved request for legal services to issue a private consent order with fine. Mr. Nichols seconded. The motion carried unanimously.

ACCT090043 – Mr. Skinner motioned to refer case to enforcement in order to hand deliver the Cease and Desist order. Mr. Hill seconded. The motion carried unanimously.

Enforcement:

The Board heard a report and recommendations from Enforcement on the following cases:

ACCT080049 – Mr. Skinner motioned to close case. Mr. Nichols seconded. The motion carried unanimously.

ACCT080019 & ACCT080021 – Mr. Skinner motioned to approve renewal of firm license immediately pending affirmation by email that firm will accept consent order with specified terms. Mr. Nichols seconded. Motion carried unanimously.

Peggy Lee Ballard – Mr. Skinner made a motion to terminate probation status. Mr. Nichols seconded. The motion carried unanimously.

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Edward F. Stockton – Mr. Skinner made a motion to approve and accept licensee’s Personal Report to Board. Mr. Nichols seconded. Motion carried unanimously.

Rosined Hudson – Mr. Skinner motioned to release the investigative file to another enforcement agency. Mr. Hill seconded. The motion carried unanimously.

ACCT080036 – Mr. Skinner motioned to accept consent order with a public reprimand. Mr. Hill seconded. The motion carried unanimously.

ACCT0800871/ ACCT070084 – Mr. Skinner motioned to close case. Mr. Nichols seconded. The motion carried unanimously.

Assistant Attorney General:

The Assistant Attorney General reported on cases received from the Board.

ACCT060047: Mr. Hill made a motion to close with Letter of Concern. Mr. Skinner seconded. The motion carried unanimously.

ACCT070025: Mr. Johnson voted to refer to legal services to issue a private cease and desist. Mr. Hill seconded. The motion carried unanimously.

Courson, George Scott – Mr. Skinner motioned to Accept Consent Order. Mrs. Lopez-Williams seconded. The motion carried unanimously.

Executive Director:

Mr. Mickler reported on the following items:

- Reviewing applications electronically
- Viewing agenda and board minutes via website

Correspondence, Requests, Inquiries and Information Items:

Clemson University:

The Board discussed written correspondence regarding law courses. The Board voted to forward information to the AICPA.

Kennesaw State:

After reviewing correspondence from Kennesaw State regarding internship hours, the board voted to implement a statement of policy regarding the amount of internship hours that can be counted as upper level accounting courses.

Rules – Dates for the Public Hearing and Posting of Board Rules were discussed concerning Qualifying Work Experience and Mobility.

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ACREVS Inc:

After reviewing written request to be a Board Approved Foreign Credential Evaluator, the board tabled a decision to June 24, 2009.

There was no further business and the meeting was adjourned at 1:47 p.m.

Recorded by Board Secretary

Reviewed by Executive Director

Chairman

These minutes were approved on _____

These minutes were signed on _____