



BRIAN P. KEMP  
 Commissioner of Securities

**REGISTRATION BY QUALIFICATION**  
**Document and Disclosure Checklist**  
 Georgia Securities Act of 2008, As Amended  
 O.C.G.A. §10-5-23

Office Use ONLY

NOT REQUIRING APPLICATION ATTACHMENTS

Control #: \_\_\_\_\_

Examiner: \_\_\_\_\_

| E L O N D |  |  |  | APPLICANT:   |                                    |            |
|-----------|--|--|--|--|------------------------------------|------------|
| D E N E D |  |  |  | Location   | Description of Document/Disclosure | OCGA 10-5- |
|           |  |  |  | 1. ADVISORY DIRECTORS  | (5)(c)(1)(C)                       |            |
|           |  |  |  | A. Written Consent<br>B. Description of Relationship<br>C. Compensation  |                                    |            |
|           |  |  |  | 2. APPLICATION FOR REGISTRATION  | 23(b)                              |            |
|           |  |  |  | A. Complete all Applicable Parts of Form 8 B. Document and Disclosure Checklist C. Manual Signatures of Officers and Directors               |                                    |            |
|           |  |  |  | 3. BOND/FINANCIAL RESPONSIBILITY   |                                    |            |
|           |  |  |  | A. Bond -- \$25,000<br>B. Certificate of Deposit -- \$25,000<br>C. Other   | 6(b)<br>5(b)(2)                    |            |
|           |  |  |  | 4. CAPITALIZATION  | 23(b)(7)                           |            |
|           |  |  |  | A. Within 90 days<br>B. Adjusted for Proposed Offering<br>C. Statement of Consideration Received for Securities Issued in the Past Two Years |                                    |            |
|           |  |  |  | 5. CORPORATE DOCUMENTS   |                                    |            |
|           |  |  |  | A. Articles of Incorporation   | 23(b)(14)                          |            |
|           |  |  |  | B. Bylaws  | 23(b)(14)                          |            |
|           |  |  |  | C. Management Contracts  | 23(b)(11)                          |            |
|           |  |  |  | D. Indenture or Other Instrument Relating to the Securities to be Registered   | 23(b)(14)                          |            |
|           |  |  |  | D. Consent to Service of Process<br>E. Date and Place Organized  | 23(b)<br>23(b)(1)                  |            |
|           |  |  |  | 6. COMPETITIVE CONDITIONS STATEMENT  | 23(b)(1)                           |            |
|           |  |  |  | 7. CONFIDENTIAL TREATMENT REQUEST  | 76(b)(2)                           |            |
|           |  |  |  | 8. DESCRIPTION OF OFFERING   | 23(b)(8)                           |            |
|           |  |  |  | A. Type of Securities  |                                    |            |
|           |  |  |  | B. Number Offered  |                                    |            |
|           |  |  |  | C. Offering Price and How Computed D. Aggregate Offering   |                                    |            |
|           |  |  |  | E. General Purpose of Offering F. Specific Use of Proceeds   |                                    |            |
|           |  |  |  | G. Commissions, Discounts and Expenses of Offering   |                                    |            |



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|  |  |  |  |  | 16. NEGOTIABLE INSTRUMENTS  | 19         |
|  |  |  |  |  | 17. PROSPECTUS<br>A. Draft Copy<br>B. Three Final Dated Copies<br>C. Sales Literature<br>D. Literature for Selling Group  | 23(b)(13)  |
|  |  |  |  |  | 18. RISK FACTORS<br>A. Competition<br>B. Litigation<br>C. Conflicts<br>D. Key Officials<br>E. Investigative Proceedings<br>F. Market Conditions<br>G. Tract Record<br>H. Dilution | 23(b)      |
|  |  |  |  |  | 19. SELLING SHAREHOLDERS<br>A. Name and Address<br>B. Amount of Securities Owned<br>C. Relationship to Issuer   | 23(b)(6)   |
|  |  |  |  |  | 20. SPECIMEN OF SECURITIES TO BE ISSUED   | 23(b)(14)  |
|  |  |  |  |  | 21. STOCK/SECURITY OPTIONS DESCRIPTION  | 23(b)(10)  |
|  |  |  |  |  | 22. STOCK SUBSCRIPTION AGREEMENT  | 5(c)(2)(B) |
|  |  |  |  |  | 23. UNDERWRITING OR SELLING GROUP AGREEMENT   | 23(b)(8)   |
|  |  |  |  |  | 24. USE OF PROCEEDS   | 23(b)(9)   |